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*Co-Counsel for Debtors and  
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**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY**

In re:

BED BATH & BEYOND INC., *et al.*,

Debtors.<sup>1</sup>

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION  
WITH RESPECT TO THE SALE OF HARMON ASSETS**

<sup>1</sup> The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://restructuring.ra.kroll.com/bbby>. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is 650 Liberty Avenue, Union, New Jersey 07083.

1. On July 19, 2023, the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed a *Notice of Filing of Asset Purchase Agreement With Harmon Retail Holdings, LLC Relating to Harmon Assets* [Docket No. 1415], attaching as Exhibit A thereto the executed asset purchase agreement with Harmon Retail Holdings, LLC, which contemplates the sale of the intellectual property, customer lists, goodwill, royalties, and general intangible assets relating to the Debtors’ Harmon and Face Values brands (the “Harmon Assets”).

2. The Debtors filed the proposed form of *Order (I) Approving the Sale of the Acquired Assets Free and Clear of All Liens, Claims and Encumbrances, (II) Authorizing the Debtors to Enter Into and Perform Their Obligations Under the Asset Purchase Agreement, and (III) Granting Related Relief* (the “Proposed Order”) at Docket No. 1416.

3. The deadline for parties to file objections in relation to the sale of the Harmon Assets was July 24, 2023, at 9:00 a.m., prevailing Eastern Time (the “Objection Deadline”). No objections or responses related to the sale of the Harmon Assets were filed on the docket on or before the Objection Deadline. Counsel to the Debtors did not receive any other informal responses on or before the Objection Deadline.

4. The Debtors request that the Court enter the Proposed Order at the earliest convenience of the Court.

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Dated: July 24, 2023

*/s/Michael D. Sirota*

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